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# MATTHEW FAWKS, CPA

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## SUMMARY

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I am a finance professional with a background in corporate finance, valuation, and portfolio management, and I have a desire to help organizations drive value through data-driven insights and transformative technologies.

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## EDUCATION

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**The University of Texas at Austin, McCombs School of Business** – Austin, Texas

**Master in Professional Accounting**

**May 2021**

*Bachelor of Business Administration, Accounting*

**May 2020**

- Track: Financial Reporting and Assurance
- Undergraduate GPA: 3.93; Graduate GPA: 3.94

**Universidad Pontificia Comillas (ICADE)** – Madrid, Spain

**Study Abroad**

**Spring 2019**

- Completed the equivalent of nine semester hours in Business and three semester hours in Spanish
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## SKILLS

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MS Excel • Capital IQ • iLevel • Valuation • Portfolio Management • Business Analysis • Power BI • VBA • SQL • Python

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## EXPERIENCE

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**Capital Southwest Corporation (Nasdaq:CSWC)** – Dallas, Texas

**September 2023 - Present**

**Senior Finance Associate** (October 2024 - Present), **Finance Associate** (September 2023 - September 2024)

- Perform a diverse range of corporate finance duties such as corporate forecasting, valuation of both debt and equity investment positions, debt servicing, treasury operations, and ad-hoc financial modeling
- Prepare materials and analyses for executive management, board meetings, shareholders, and earnings calls
- Model and forecast quarterly and yearly earnings for various investment, liquidity, capital, and expense scenarios, and analyze monthly budget-to-actual variances using the corporate model and actual month end financial data
- Manage the capital structure of multiple entities, including preparing capital draws and managing borrowing base
- Collaborate with accounting team to prepare quarterly/yearly reports (e.g., 10-Q, 10-K, Earnings Release, etc.)

**Deloitte** – Dallas, Texas

**September 2021 – September 2023**

**Business Valuation: Consultant** (June 2023 – September 2023), **Analyst** (September 2021 - May 2023)

- Advised clients on complex valuation dealings related to businesses, legal entities, debt and equity instruments, and intangible assets for financial reporting purposes
- Leveraged advanced, technology-enabled financial models and analyses to facilitate strategic decision-making
- Coordinated on client engagements ranging from small, closely held entities to multi-national, publicly traded companies, primarily in the financial services and technology, media, and telecom sectors

**Aceable** – Austin, Texas

**March 2020 - May 2021**

**Finance Associate (Part-Time)**

- Championed various automation, analytics, and cross-function data reconciliation projects for the finance group
- Constructed an automated cash flow statement tool to save the VP of Finance multiple hours of preparation time
- Designed bank transaction MS Excel tool to enhance process and save several days' worth of manual coding time

**KPMG** – Dallas, Texas; Auckland, New Zealand

**January 2020 - March 2020**

**Audit Intern (Global Internship Program)**

- Supported the execution of client-facing audit and assurance services by partnering with diverse engagement teams and managing the implementation of a new audit process
  - Helped facilitate client interactions to improve timeliness of document acquisition and decrease processing time
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## CAMPUS LEADERSHIP

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**University Housing and Dining of the University of Texas** – Austin, Texas

**August 2017 - December 2018**

**Resident Assistant**

- Supervised 48 residents within the largest hall on campus and enforced all applicable policies and procedures
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## ADDITIONAL

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- **Honors:** PCAOB Scholar (sole UT nominee for demonstrated aptitude in accounting), Presidential Scholar (one of 11 students nominated by Accounting Department), Distinguished College Scholar (top four percent of students)
- **Interests:** aviation, traveling, photography, hiking, creating music, golf, coding, computer building
- **Work Eligibility:** Eligible to work in the U.S. with no restrictions